



# USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

## NATIONAL TURKEY MARKET-AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS



The market tone on frozen hens and consumer sized toms was steady to instances fully steady. Demand light consisting of distributive and food service interest. Trading slow. Offerings mixed ranging from short to adequate. The market tone on fresh tom breast meat, frozen wing meat with skin and destrapped tenderloins steady to barely steady, frozen scapula steady to weak, balance of white meat mostly steady. Demand was mixed ranging from light to moderate. Offerings of frozen scapula readily available, increased offers were noted on fresh tom breast meat, frozen scapula and wing meat, balance of white meat light to adequate. The market tone on bulk parts was mostly steady. Demand light to moderate for the light to generally adequate offerings.

### EXPORT MARKET HIGHLIGHTS

Trading slow. The market tone was generally steady with some spot strength noted on thigh meat for Russia. Inquiry light to moderate with interest noted from Mexico. Offerings mixed ranging from short to adequate.

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **SEPT 25, 2007**

CURRENT SHIPMENTS 2/					FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	92-94	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	92-94	-	-	-	-	-	-	-	-
WESTERN REGION 5/	92-94	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	92-94	-	-	-	-	-	-	-	-
CENTRAL REGION	92-94	-	-	-	-	-	-	-	-
WESTERN REGION	92-94	-	-	-	-	-	-	-	-

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **SEPT 26, 2007**

CURRENT SHIPMENTS 2/					FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	92-94	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	92-94	93	93.00	12	-	-	-	-	-
WESTERN REGION 5/	92-95	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	92-94	-	-	-	-	-	-	-	-
CENTRAL REGION	92-94	93	93.00	10	-	-	-	-	-
WESTERN REGION	92-95	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

**NATIONAL YOUNG TURKEY PARTS**, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 25 SEPTEMBER 2007.

The market tone on fresh breast trim was steady to instances fully steady, balance of fresh white meat mostly steady. Demand on fresh breast trim and fresh destrapped tenderloins moderate to instances good, balance of fresh white meat light to mostly moderate. Offerings of fresh breast trim and fresh destrapped tenderloins, balance of fresh white meat light to adequate. The market tone on frozen scapula was barely steady to weak, balance of frozen white meat mostly steady. Inquiry very slow on frozen scapula, balance light to to moderate. Offerings of frozen scapula adequate to burdensome, balance of frozen white meat mostly short to adequate. Increased feature activity was noted on rotisserie breasts, cutlets and tenders while ground turkey slowed a little from last week. Trading slow. For domestic: frozen ground thigh trim 36, fresh breast trim 135 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	159.00	18
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	60.00	40
DRUMSTICKS, TOM--FRESH	57.00		57.00	40
DRUMSTICKS, HEN		F	58.00	40
WINGS, FULL-CUT, TOM		W	49.00	120
WINGS, FULL-CUT, HEN		T	46.19	48
WINGS, V-TYPE, TOM	58.00		58.00	20
WINGS, V-TYPE, HEN		F	69.00	21
NECKS, TOM	55.00		55.00	20
NECKS, HEN		T	55.00	10
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		M	289.00	120
THIGH MEAT		F	88.00	40
THIGH MEAT--FRESH	96.00		96.00	40
BREAST TRIM MEAT				
SCAPULA MEAT				
WING MEAT WITH SKIN		T	92.00	20
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		M	250.00	120
MECHANICALLY SEPARATED 4/		F	18.00	40
MECHANICALLY SEPARATED--FRESH 4/	20.00		20.00	40

#### EXPORT TRADING

DRUMSTICKS, TOMS	M	57.65	376
WINGS FULL-CUT - TOMS	M	47.00	10
WINGS, V-TYPE, TOM	F	62.00	104
TAILS	M	26.00	10
MECHANICALLY SEPARATED 4/	M	17.50	208
THIGH MEAT - FROZEN	T	88.43	184

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

#### **SAN FRANCISCO PROCESSED TURKEY** **DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	<b><u>RANGE</u></b>
TURKEYS Y HENS	129-140
TURKEYS Y TOMS UNDER 22#	125-140
TURKEYS Y TOMS 22-24#	125-140
TURKEYS Y TOMS 24-26#	125-140
TURKEYS Y TOMS 26 LBS & OVER	125-140

#### **SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY** **DELIVERED TO RETAILERS**

	<b><u>RANGE</u></b>
FRESH TURKEYS Y HENS 8-16#	103-112
FRESH TURKEYS Y TOMS 14-24#	103-112
FROZEN TURKEYS Y HENS 8-16#	100-102
FROZEN TURKEYS Y TOMS 14-24#	100-102
FROZEN TURKEYS Y TOMS 24-28#	100-102

**NATIONAL YOUNG TURKEY PARTS**, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 26 SEPTEMBER 2007.

The market tone on fresh tom breast meat was mixed, mostly steady to barely steady, balance of fresh white meat mostly steady. The market tone on frozen scapula was barely steady to weak, frozen destrapped tenderloins and wing meat with skin steady to barely steady, frozen breast trim steady to fully steady. White meat demand light to moderate. Offerings of fresh tom breast meat, frozen wing meat and destrapped tenderloins adequate to fully adequate; breast trim and fresh destrapped tenderloins light; scapula adequate to burdensome with frozen the most available. The market tone on tom wings steady, tom necks and drums cautiously steady to steady. Demand light to moderate. Offerings mostly light to adequate. Trading slow. Fresh breast trim 139 cents delivered domestic.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	159.00	18
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	60.00	40
DRUMSTICKS, TOM--FRESH	57.00-60.00		58.25	160
DRUMSTICKS, HEN	58.00		58.00	20
WINGS, FULL-CUT, TOM		W	49.00	120
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM		T	58.00	20
WINGS, V-TYPE, HEN		F	69.00	21
NECKS, TOM		T	55.00	20
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	289.00		289.00	40
THIGH MEAT		F	88.00	40
THIGH MEAT--FRESH	95.00		95.00	20
BREAST TRIM MEAT				
SCAPULA MEAT				
WING MEAT WITH SKIN				
TENDERLOINS				
DESTRAPPED TENDERS	227.00		227.00	40
DESTRAPPED TENDERS--FRESH		M	250.00	120
MECHANICALLY SEPARATED 4/		F	18.00	40
MECHANICALLY SEPARATED--FRESH 4/	18.50-20.00		19.17	240
EXPORT TRADING				
DRUMSTICKS, TOMS		M	57.65	376
WINGS FULL-CUT - TOMS		M	47.00	10
WINGS, V-TYPE, TOM		F	62.00	104
TAILS	26.50		26.50	104
MECHANICALLY SEPARATED 4/		M	17.50	208
THIGH MEAT - FROZEN				

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

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